

Generic Oral Solid Dosage Forms: Cardiovascular Markets

Technology, Therapeutics, Markets, &
Strategies

Report Brochure

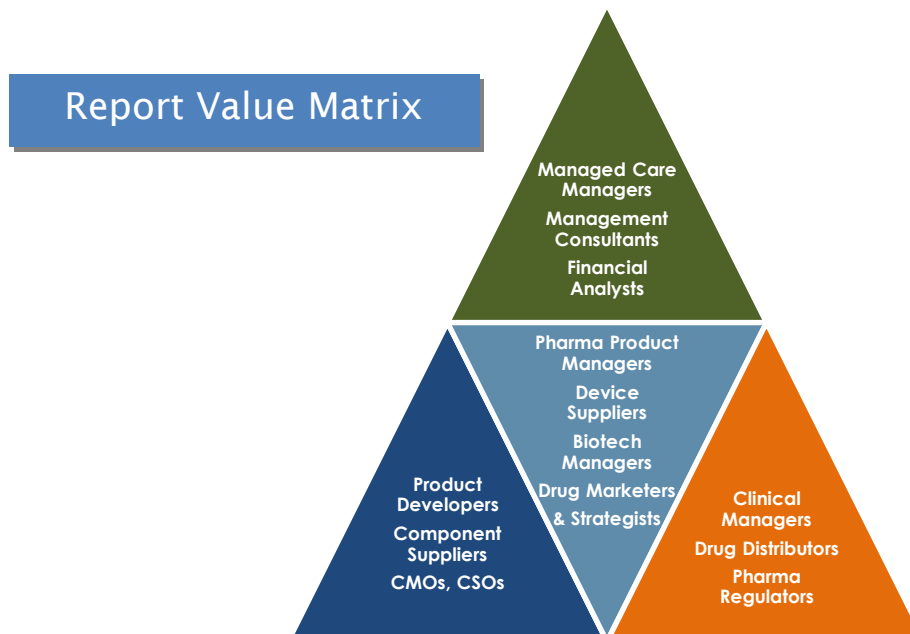
Greystone
Research Associates



Greystone Research Associates is pleased to announce the publication of a new market assessment. Generic Oral Solid Dosage Forms – Cardiovascular Market is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector. ‘This report is a comprehensive evaluation and analysis of the products and participants in this evolving segment of the generic solid dosage form drug sector. It is designed to provide drug product decision makers, healthcare marketers, and supply chain participants with a detailed understanding of the competitive landscape, economics, and commercial opportunities. Provider organization business managers, healthcare administrators and investors will also benefit from this study.’ Provider organization business managers, healthcare administrators and investors will also benefit from this study.

Continued Growth in Cardiovascular Tablets and Capsules

The generic solid dosage form drug segment is a rapidly evolving and highly unpredictable environment that has been a challenge to decision makers attempting to map strategies for success in this segment. There are 597 distinct APIs for which there is at least one approved generic solid dosage form ANDA. These 597 APIs account for 4,229 approved ANDAs. Including all approved doses, the current universe of generic solid dosage forms consists of 9,687 unique tablet and capsule products. These products are marketed and supplied by more than 800 companies. Competition among the various drug and therapeutic classes is uneven, with the top ten segments accounting for a disproportionate level of activity and revenue. Understanding the underlying factors affecting business performance is key to attaining financial targets.



Executive Summary

The Market Opportunity

The Economics of Generic Drugs

Growth in Generics

Demand Drivers

Competitive Landscape

Generic Solid Dosage Forms - Growth Factors

Generic SDFs – Product Considerations

Generic Solid Dosage Forms - Market Analysis

Therapeutic Class Analysis

Drug Classes

Indications

Market Factors

Regulatory Issues

Litigation Issues

Evolving ANDA Filing Strategies

The Role of CMOs

Healthcare Economics

Company Analysis

Comprehensive Assessments & Forecasts

What You Will Learn

- Provides detailed analysis of generic drugs supplied as solid dosage forms and assesses key market segments, market dynamics and potential product opportunities
- Presents the competitive picture for generic tablets and capsules in two dozen drug classes
- Evaluates the importance of ANDA filing strategies and indirect ANDA acquisition on participant growth prospects
- Analyzes the impact of patents, exclusivity and litigation on participant market sector prospects
- Assesses the market presence and product position of the top twenty-four generic suppliers in the solid dosage form segment
- Evaluates the impact of economic, technology, and regulatory factors

Report Format and Availability

This report is available electronic format. A site license for a single physical location and a global license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-440-5710, or by emailing clientservices@greystoneassociates.org.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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