

Transdermal Drug Patches to 2028

Product, Therapeutics,
Markets & Forecasts

Report Brochure



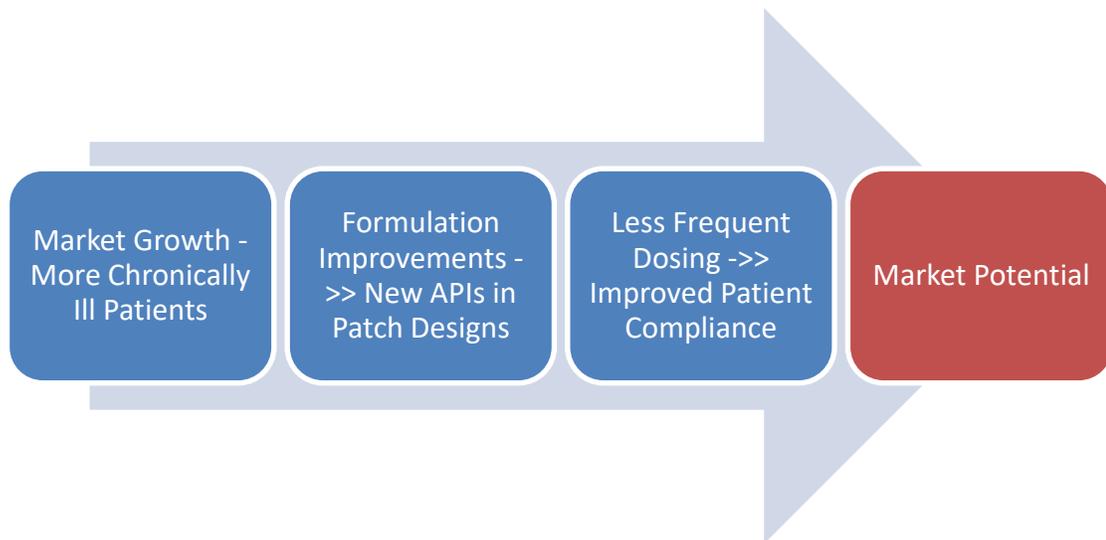
Greystone
Research Associates

Greystone Research Associates is pleased to announce the publication of a new market assessment. **Transdermal Drug Patches to 2028: Products, Therapeutics, Markets and Forecasts** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the drug delivery sector. The study is designed to provide drug company decision makers, drug delivery developers, patch designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for Transdermal patches. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

Converging Factors Driving Growth in Transdermal Delivery

Transdermal drug patches offer the advantages of ease of use, painlessness, disposability, control of drug delivery and avoidance of first-pass metabolism by the liver. Advances in synthetic materials and patch design have led to patches that are more esthetically acceptable and that are capable of delivering sustained dosing of active compounds for several days in a smaller package. Growth in demand for drug patches is being driven by several factors – factors with strong demographic and population trend underpinnings. Further improvements to transdermal transport and the introduction of new patch designs will keep this segment expanding through 2028.

The Opportunity for Transdermal Patch Growth



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Executive Summary

The Market Opportunity

Transdermal Drug Delivery Dynamics

Demand Drivers

Competitive Landscape

Factors Limiting Growth

Pharmacokinetics & Dosage Forms

Patch Manufacturing Dynamics

Patch Manufacturing Company Profiles

Product Analysis –

FDA-Approved Drugs Delivered via Transdermal Patches

Alkaloids

Androgens

Antidepressants

Antiemetics

Antispasmodics

CNS Stimulants

Cholinesterase Inhibitors

Dopamine Agonists

Hormone Replacement

Hypotensive Agents

Local Anesthetics

NSAIDs

Opioid Analgesics

Progestrins

Trinitrates

Development-stage Drug Patches

Market Analysis – Transdermal Drug Patch Therapeutics

ADHD

Addiction

Contraception

Cardiovascular/Angina

Depression

Hormone Replacement Therapy

Hypertension

Motion Sickness

Neurology

Osteoporosis

Pain Management

Market Factors

Regulatory Issues

IP and Expiring Patents

Rx-to-OTC Switching

Patient Compliance and Ease of Use

Healthcare Economics

Company Profiles

What You Will Learn

- Analyzes and evaluates current transdermal drug patch markets and products and assesses the market potential for existing and probable future products
- Analyzes patch designs, technologies and patch development issues
- Profiles patch manufacturers and third-party transdermal supply chain companies
- Provides detailed assessments of more than forty patch products in more than a dozen product categories
- Provides market data and forecasts to 2028
- Profiles transdermal drug patch product providers, their product development activity, and strategies
- Evaluates the impact of economic, technology, and regulatory factors

Report Format and Availability

This report is available electronic format. A site license for a single physical location and a corporate license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-440-5710, or by emailing clientservices@greystoneassociates.org.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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Transdermal Drug Patches to 2028

Products, Therapeutics, Markets Forecasts

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