

# Emerging Noninvasive Patient Monitors

Devices, Products, Markets  
and Outlook

*Report Prospectus*

Greystone  
Research Associates

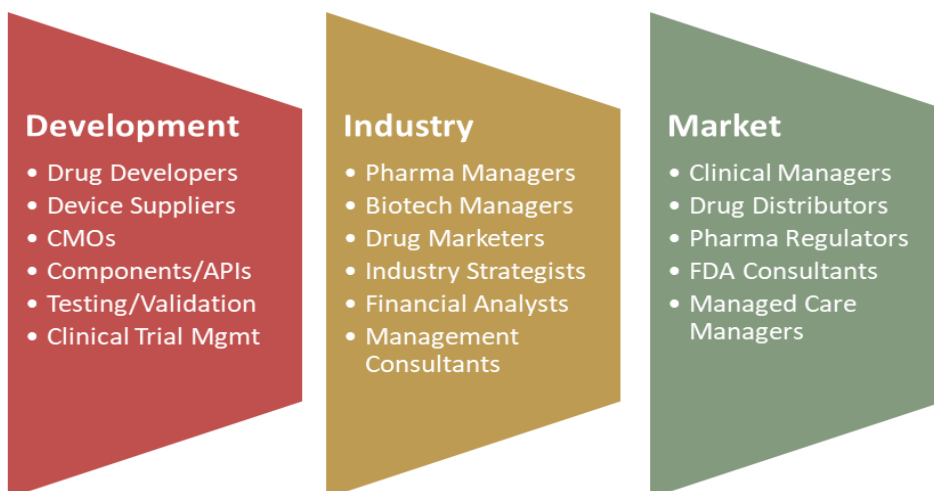


Greystone Research Associates is pleased to announce the publication of a new market study. **Emerging Noninvasive Patient Monitors: Devices, Products, Markets and Outlook** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind emerging technologies and devices for glycemic control and their impact on this dynamic segment of the healthcare sector. The study is designed to provide drug company decision makers, product developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, products and commercial opportunities for emerging patient monitors that utilize engineered patient-friendly technologies to improve patient safety and compliance. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

## The Evolving Patient Monitoring Landscape

For patient with chronic conditions monitoring is a way of life, Now the convergence of small-scale electronics and sophisticated biocompatible product designs is providing a better way to manage chronic conditions for patients worldwide. Noninvasive monitors that can measure analyte levels accurately and reliably have the capability to improve disease control and patient wellbeing. By integrating the sensing element, electronics, and a power source in a single package, noninvasive monitors are creating new options for caregivers and their patients. Signal processing improvements - include improved signal-to-noise ratios and interference filtering - will continue to be critical to the commercialization prospects of noninvasive monitors.

## Report Value Chain – Who Should Read This Report



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## What You Will Learn

- What are the noninvasive sensing and monitoring technologies that are being pursued, who are the players behind them, and what is their development status?
- What are the key noninvasive monitor device design issues and evolving market factors?
- What is the global market potential for noninvasive monitors today? What will it be in 2024?
- What will be the likely impact of the availability of commercial noninvasive sensing technology and devices on disease management markets?
- Who are the market participants in the noninvasive monitoring sector? What are their technologies, product development activities and business strategies?
- What will be the impact of economic, technology, and regulatory factors on the commercial potential of noninvasive patient monitors?

## Report Format and Availability

This report is available electronic format. A site license for a single physical location and a corporate license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-440-5710, or by emailing [clientservices@greystoneassociates.org](mailto:clientservices@greystoneassociates.org).

## Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

## About Greystone Research Associates

Greystone Research Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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### Emerging Noninvasive Patient Monitors

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