

# Sustained Release Injectables to 2024

Formulations, Dosing,  
Markets, Strategies &  
Forecasts

Report Brochure



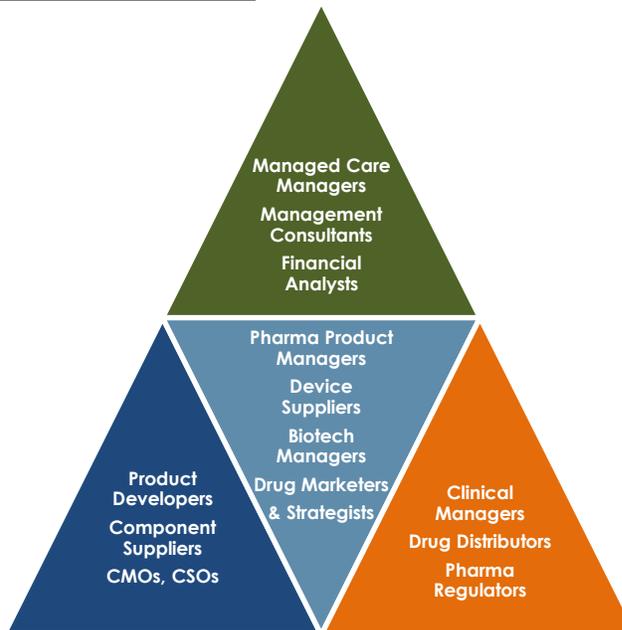
Greystone  
Research Associates

Greystone Research Associates is pleased to announce the publication of a new market assessment. **Sustained Release Injectables to 2024** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector. The study is designed to provide drug company decision makers, drug delivery developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for sustained release products. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

### The Unmet Need for Less-frequent Dosing

Improved drug formulation technology and sophisticated injection devices are converging to create opportunities for sustained release dosing. The ability to formulate injectable drugs to increase the duration of efficacy for a given dose and simultaneously reduce the dosing frequency addresses several important health care issues. Less frequent dosing is believed to improve patient safety, reduce the incidence of injection site complications and improve compliance with drug protocols. Sustained release formulations mitigate the bolus effect at the time of injection, and thus have a salutary influence on drug side effects.

#### Report Value Matrix



## **Executive Summary**

### **Injectable Drug Market Dynamics**

The Trend toward Self-Administration  
Injectable Drug Formulation Technology  
Innovation in Injectable Device Designs  
Therapeutic Demand Drivers  
Market Factors  
Competitive Landscape  
Risk Factors

### **Sustained Release Formulation Technologies**

Biodegradable Polymers  
Branded SR Formulation Technologies  
Physical Process Control Methods

### **Sustained Release Injectables – Development Factors**

Formulation Factors  
Stability  
    Lyophilization  
    Packaging  
Administration Factors

### **The Sustained Release Product Landscape**

Alkaloids  
Anesthetics  
Antineoplastics  
GnRH Agonists  
Opioid Antagonists  
Synthetic Peptides  
Cytokines  
Hormones  
Antipsychotics  
Other Drug Classes

### **Development-stage SR Injectables**

### **SR Injectables – Therapeutic Market Sector Analysis & Forecasts**

Addiction  
Endocrinology  
Glycemic Control  
Infectious Disease  
Hormone Deficiency  
Metabolic Diseases  
Neurology  
Oncology  
    Leukemia  
    Lymphoma  
    Prostate  
Pain Management  
Reproductive Health

### **Company Profiles**

## What You Will Learn

- What are the marketed sustained release injectable drug products, what sustained release formulation technologies are used, and who markets them?
- What are the major factors driving sustained release injectable drug demand?
- What sustained release injectable drug candidates are in late-stage clinical development and what is their potential impact?
- How important are drug developer-formulation technologist relationships in the sustained release market segment, and what are the key alliances in the industry?
- What are the essential formulation factors, delivery device selection issues, related technology factors and market development issues for sustained release injectable drug products?
- In what therapeutic market segments do sustained release injectables compete? What is their market share today? What will it be in 2024? What is their expected growth rate?
- What are the significant economic, technology, and regulatory factors affecting the market for sustained release injectables?

## Report Format and Availability

This report is available electronic format. A site license for a single physical location and a corporate license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-595-4340, or by emailing [clientservices@greystoneassociates.org](mailto:clientservices@greystoneassociates.org).

## Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

## About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

## Ordering Information

Orders may be placed via postal mail, e-mail or fax. Orders not accompanied by a purchase order must contain a telephone number for verification, and clearly indicate the physical shipping address and billing address.

### Payment

We accept the following forms of payment:

**Company Check:** Please make checks payable to 'Greystone Associates'

**Credit Cards:** We accept MasterCard, Visa and American Express

**Wire Transfers:** See 'Wire Transfers' below for more information

### Orders Outside the U.S.

Orders must be prepaid via credit card, company check in US funds and drawn on a US bank, or wire transfer.

Email to  
[research@greystoneassociates.org](mailto:research@greystoneassociates.org)

Wire Transfers: TD Banknorth  
 300 Franklin Street  
 Manchester, NH 03103  
 (Call for Account Information)

Mailing Address: Greystone Research Associates  
 Client Services  
 P.O. Box 1362  
 Amherst, NH 03031

## Sustained Release Injectables to 2024

### Formulations, Dosing, Markets, Strategies & Forecasts

Select	Format	License	Price (U.S. Funds)	Total
<input type="checkbox"/>	PDF	Single User License	\$3,850.00	
<input type="checkbox"/>	PDF	Site License	\$5,500.00	
<input type="checkbox"/>	PDF	Corporate License	\$7,500.00	
<b>Total Payment (U.S. funds)</b>				

Method of Payment:  Company Check        Wire Transfer (International)

Card Number: \_\_\_\_\_ Name on Card \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Card CVV \_\_\_\_\_ Signature \_\_\_\_\_

Billing Information	Shipping Information
Name:	<input type="checkbox"/> Click here if same as Billing Information Name:
Title:	Title:
Company:	Company:
Street Address:	Street Address:
City,State/Province:	City,State/Province:
Country/Postal Code:	Country/Postal Code:
Phone:	Phone:
Fax:	Fax:
Email:	Email: