

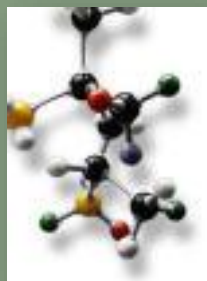
Life Science Technology Practice

A Comprehensive Report

Noninvasive Glucose Measurement

Technologies, Targets and Commercial Prospects

Report Brochure



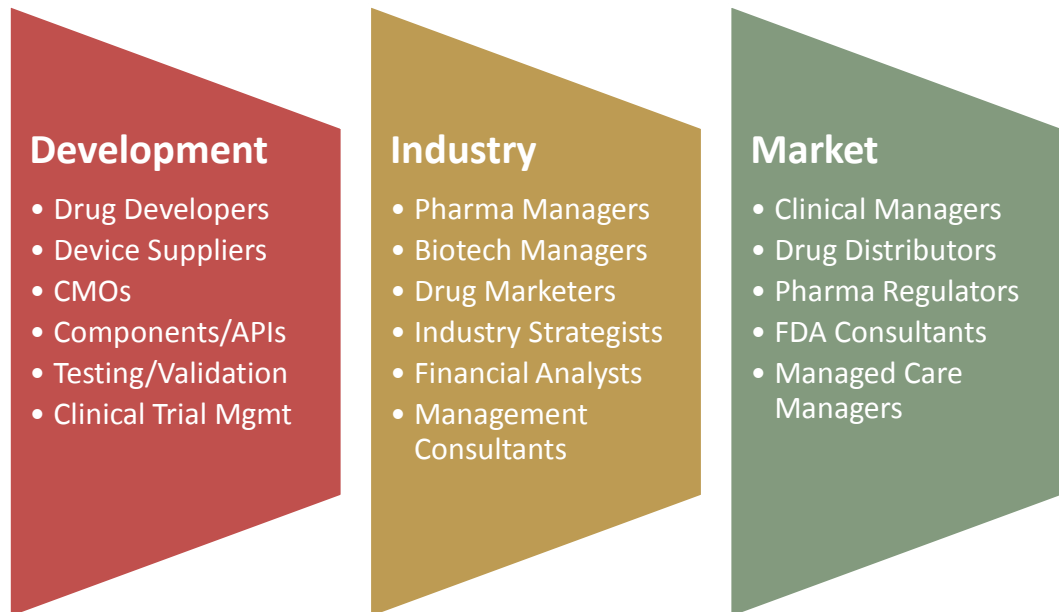
Greystone Research Associates is pleased to announce the publication of a new market study. Noninvasive **Glucose Measurement: Technologies, Targets and Commercial Prospects** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector.

The study is designed to provide healthcare company decision makers, diabetes management device developers, product marketers, and supply chain participants with a detailed understanding of the technologies, participants and commercial opportunities within the glucose sensing segment of the diabetes management sector. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

Tempered Expectations and a Growing Unmet Need Driving Current NGM Efforts

The convergence of small-scale electronics and sophisticated biocompatible product designs is giving hope for a better future to millions of diabetes patients worldwide. Noninvasive glucose monitors that can measure glucose levels accurately and reliably have the capability to improve glycemic control and patient wellbeing. By integrating the sensing element, electronics, and a power source in a single package, noninvasive monitors are creating new options for caregivers and their diabetes patients. Signal processing improvements - include improved signal-to-noise ratios and interference filtering - will continue to be critical to the commercialization prospects of noninvasive monitors.

Report Value Chain – Who Should Read This Report



- Executive Summary
- Glucose Sensing Market Overview
- Monitoring Glucose Levels
- Key Factors in Patient Compliance
- Market Drivers
- Industry Alignment and Competitive Landscape
- Noninvasive Glucose Measurement Design Factors
- Measuring Glucose in Interstitial Fluid
- Patient/User Interface
- Reliability
- Data Collection & Reporting
- Commercial Track NGM Technologies
- Spectroscopy
 - Raman
 - Infrared
- Reverse Iontophoresis
- Recent Applied Research in Glucose Measurement
- Continuous Glucose Monitoring
- Near-term Noninvasive Glucose Measurement Device Analysis
- Optical Data Collection
- Direct Analyte Measurement
- Multimode Sensing
- Forecasts
- Important Private Research Programs
- Asia
- North America
- Europe
- Commercialization Factors
- Calibration Frequency
- Accuracy & Precision
- Sensitivity
- Sensor Technology & Signal Processing Advances
- Market Factors
- Regulations
 - FDA
 - EMEA
 - Asia (Japan)
- Clinical Trials
 - Current/Ongoing Clinical Trials
 - Concluded Clinical Trials
- Patient/Consumer Sentiment
- Company Profiles

What You Will Learn

- What are the noninvasive glucose sensing and monitoring technologies that are still being pursued, who are the players behind them, and what is their development status?
- What are the key noninvasive glucose monitor device design issues and evolving market factors?
- What is the global market potential for noninvasive glucose monitors today? What will it be in 2024?
- What will be the likely impact of the availability of commercial noninvasive glucose sensing technology and devices on diabetes management markets?
- Who are the market participants in the noninvasive glucose monitoring sector? What are their technology, product development activities and business strategies?
- What will be the impact of economic, technology, and regulatory factors on the commercial potential of noninvasive glucose monitors?

Report Format and Availability

This report is available electronic format. A site license for a single physical location and a corporate license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-595-4340, or by emailing clientservices@greystoneassociates.org.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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Noninvasive Glucose Measurement

Technologies, Targets & Commercial Prospects

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