

Autoinjectors to 2026

Devices, Markets, Players, Strategies &
Forecasts

Report Brochure



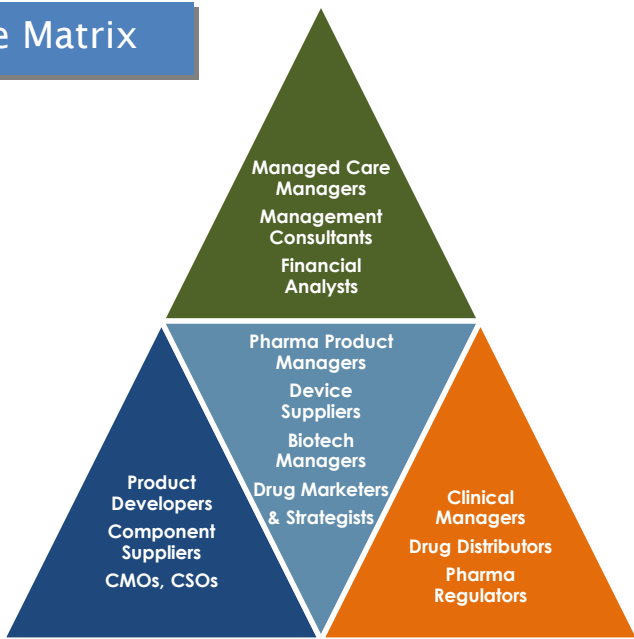
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Research Associates

Greystone Research Associates is pleased to announce the publication of a new market assessment. **Autoinjector Devices Therapeutics Market Data** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector. The study is designed to provide drug company decision makers, drug delivery developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for injection devices that accept standard prefilled syringes and simplify the administration process for self-administered injectable drugs. Provider organization business managers, healthcare administrators and investors will also benefit from this study..

Converging Factors Driving the Growth of Autoinjectors

In the past five years, autoinjectors – pen-like devices that can accept standard prefilled syringes and simplify the injection event for patients - have emerged as a major drug delivery platform. The number of drugs available in prefilled syringes as a percentage of all injectable drugs continues to grow. So too does the number of injectable drugs indicated for chronic conditions and self-administration. But suppliers of autoinjectors face several challenges as the market evolves and matures. Continued interest in plastic prefilled syringes will require non-brand specific injector manufacturers to validate that their devices function consistently and safely over the range of these emerging PFS devices – devices with rigidity, barrel lubricity and flexural properties that differ not insignificantly from type 1 glass. They will have to compete – in some cases head-on – with prefilled syringe suppliers, who are increasingly incorporating autoinjector-like ease-of-use features into their PFS designs to differentiate their product lines and in some cases to meet their pharma customer requirements for product-specific syringe designs.

Report Value Matrix



Executive Summary

The Market Opportunity
Delivery Market Dynamics
The Economics of Injectable Drugs
What's Driving the Growth in Autoinjectors?
Prefilled Syringes Proliferating
The Trend toward Self-Administration
Shifting Demographics
Innovation in Disposable Device Designs
Therapeutic Demand Drivers
Competitive Landscape
Risk Factors

Autoinjectors – Commercial Devices
Manual Injection Autoinjectors
Automated Injection Autoinjectors
Reusable Autoinjectors
Disposable Autoinjectors
Variable Dose Autoinjectors
Product Specific Autoinjectors

Autoinjector Device Design Factors
Material Selection Issues
Part Counts and Device Cost
Safety Features
Needle Shielding
Needle Insertion Depth
Failsafe Activation
Dose Inspection/Injection Confirmation
Lyophilized Drugs/Reconstitution
Human Engineering/Ergonomics

Autoinjector Drug Delivery – Key Therapeutic Sector Analysis
Anticoagulants
Autoimmune Diseases
Rheumatoid Arthritis
Multiple Sclerosis
Psoriasis
Emergency Medicine
Hepatitis
Hematopoietics
Hormones
Reproductive Health

Market Factors
Regulatory Issues
Device Branding
Patient Compliance and Ease of Use
Healthcare Economics

Company Profiles

What You Will Learn

- What autoinjectors can be paired with prefilled syringes for injectable drug delivery; what are the key market segments, market dynamics and market demographics?
- What are the therapeutic demand drivers and commercial devices in key product segments?
- What are the design factors, material selection issues, technologies and market development issues?
- How big is the market? How is it growing? What will it look like in 2026?
- Who are the leading injectable drug and device participants, their product development activities, business strategies, and corporate alliances and affiliations?
- What is the importance of pharma-device alliances and design partnerships on autoinjector commercialization and market access?
- What is the impact of wirelessly connected autoinjectors on patient care and market growth?
- What are the significant economic, technology, and regulatory factors affecting the market for autoinjectors?

Report Format and Availability

This report is available electronic format. A site license for a single physical location and a global license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-595-4340, or by emailing clientservices@greystoneassociates.org.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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