

On-Body Subcutaneous Injection Systems

Products, Therapeutics,
Markets, Players &
Forecasts

Report Brochure

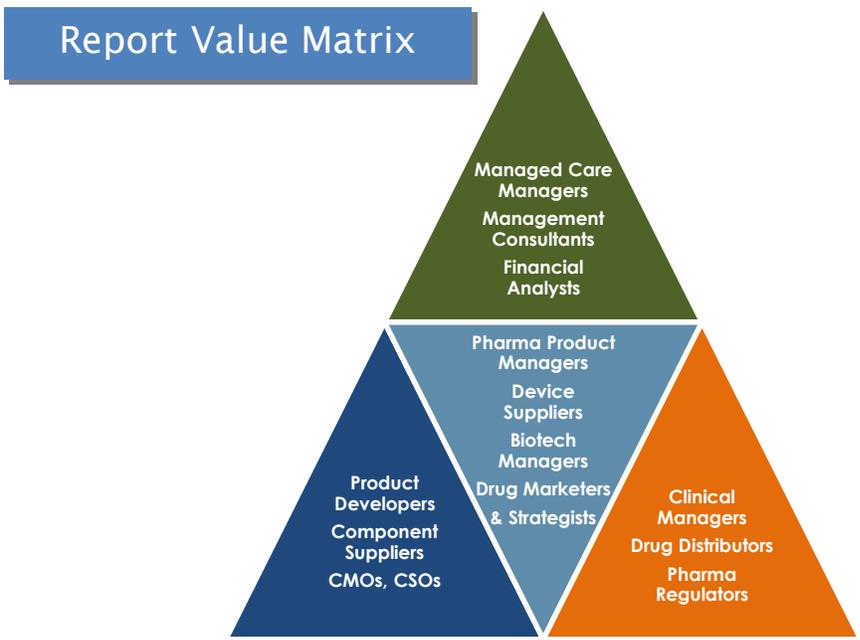


Greystone
Research Associates

Greystone Research Associates is pleased to announce the publication of a new market assessment. **On-Body Subcutaneous Injection Systems: Products, Therapeutics, Markets, Players and Forecasts** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector. The study is designed to provide drug company decision makers, drug delivery developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for injection devices that can be worn on-body for extended subcutaneous delivery. Provider organization business managers, healthcare administrators and investors will also benefit from this study..

Engineered Solutions for Treating Chronic Conditions

As new drugs become available for the treatment of an expanding list of health conditions, drug developers have increasingly pursued packaging and delivery options that simplify the administration process and increase the efficiency and reliability with which the drug can be introduced into the patient. For injectable drugs, this pursuit has led to an accelerated evolution in injection device design, creating new opportunities and choices for drug marketers. As the administration of injectables moves increasingly from practitioner offices and healthcare facilities to patient homes, decisions regarding as-supplied packaging that were once considered boilerplate have moved to the early stages of the development process. A wide spectrum of device attributes, including form factor, device-patient interaction, security and safety, dosing, activation, off-device communication, and drug formulation factors have been incorporated into drug injection devices. Over time, these initiatives will come to be expected by patients in injectable drugs.



Executive Summary

Subcutaneous Injectable Therapeutics Landscape

- Therapeutic Drug Development
- Drug Delivery Device Evolution
- On-body SC System Enabling Technologies
- Device-Drug Developer Collaborations

Device Design Factors

- Primary Container
- Injection Methodology
- Electronics and System Features
- Patient Interface

On-Body Subcutaneous Device Classes

- Electronic Disposable
 - SmartDose
 - FlexTherapy
 - PrecisionTherapy
- Electronic Semi-disposable
 - E3D Patch Pump
 - OmniPod (modified)
 - SensePatch SD
 - Unbranded (Medicom)
- Mechanical Disposable
 - Enable Injector
 - Lapas AR
 - Libertas
- Captive Devices
 - PatchPump
 - Sc2Wear
- Product Specific Devices
 - Neulasta On-body Injector

Near-term Product Analysis and Market Data

- Blood Factors
- Diuretics
- Hematopoietics
- Immunoglobulins
- Monoclonal Antibodies
- Endothelin Receptor Antagonists
- Gonadotropin Releasing Hormones

Market Factors

- Regulatory Factors
- Patient Training and Ease of Use
- Adherence and Adverse Reactions

Company Profiles

What You Will Learn

- What on-body subcutaneous systems are currently marketed or in development, who are the suppliers, and what are the device specifics?
- What are the therapeutic markets being targeted by on-body subcutaneous injection systems?
- What are the essential design factors, material selection issues, technologies and market development issues for on-body subcutaneous injection systems?
- What are the major factors that will drive on-body subcutaneous injection systems demand?
- How are on-body subcutaneous injection systems currently aligned with various drug classes and therapeutic markets?
- What is the addressable market for on-body subcutaneous injection systems?
- What is the expected impact of on-body subcutaneous injection systems on drug delivery markets?
- Who are the significant players in this segment? What are their strategies? Who are their alliance partners?

Report Format and Availability

This report is available electronic format. A site license for a single physical location and a corporate license are also available. Custom licensing options to address specific company user requirements are available by calling client services at 603-595-4340, or by emailing clientservices@greystoneassociates.org.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Associates

Greystone Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

Ordering Information

Orders may be placed via postal mail, e-mail or fax. Orders not accompanied by a purchase order must contain a telephone number for verification, and clearly indicate the physical shipping address and billing address.

Payment

We accept the following forms of payment:

Company Check: Please make checks payable to 'Greystone Associates'

Credit Cards: We accept MasterCard, Visa and American Express

Wire Transfers: See 'Wire Transfers' below for more information

Orders Outside the U.S.

Orders must be prepaid via credit card, company check in US funds and drawn on a US bank, or wire transfer.

Fax to:
603-218-7020
or email to
research@greystoneassociates.org

Wire Transfers: TD Banknorth
300 Franklin Street
Manchester, NH 03103
(Call for Account Information)

Mailing Address: Greystone Research Associates
Client Services
P.O. Box 1362
Amherst, NH 03031

On-Body Subcutaneous Injection Systems

Products, Therapeutics, Markets, Players & Forecasts

Select	Format	License	Price (U.S. Funds)	Total
<input type="checkbox"/>	PDF	Single User License	\$2,850.00	
<input type="checkbox"/>	PDF	Site License	\$4,500.00	
<input type="checkbox"/>	PDF	Corporate License	\$6,500.00	
Total Payment (U.S. funds)				





Method of Payment: ___ Company Check ___  ___  ___  ___ Wire Transfer (International)

Card Number: _____ Name on Card _____

Expiration Date: _____ Card CVV _____ Signature _____

Billing Information	Shipping Information
Name:	Name: <input type="checkbox"/> Click here if same as Billing Information
Title:	Title:
Company:	Company:
Street Address:	Street Address:
City, State/Province:	City, State/Province:
Country/Postal Code:	Country/Postal Code:
Phone:	Phone:
Fax:	Fax:
Email:	Email: