

Prefilled Syringes

Devices, Therapeutics, Players, Markets and Prospects



Greystone Research Associates is pleased to announce the publication of a new market study. **Prefilled Syringes: Devices, Therapeutics, Players, Markets and Prospects** is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the healthcare sector.

The study is designed to provide drug company decision makers, drug delivery developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for prefilled syringes and injectable devices. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

Prefilled Syringes and the Evolving Landscape for Injectable Drugs

The administration of therapeutic drugs via injection is an indispensable delivery method for numerous drugs critical to patient health and well-being. Now this segment is evolving in response to changing patient populations, new classes of powerful therapeutic drugs and healthcare administration initiatives. Population demographics and efforts by managed care providers to control healthcare costs are driving the growth in drug self-administration, particularly for chronic conditions, introducing a new class of naïve users to parenteral drug delivery. For Fill-and-Finish contractors, market proximity is an important competitive factor. As the use of prefilled syringes continues to grow, the issue of prefilled syringe safety has received increased attention, with both integrated prefillable safety syringes and safety solutions designed to accommodate existing prefillable syringes advancing commercially. This report analyzes eleven important prefilled syringe therapeutic segments and examines key regulatory, economic and competitive factors that represent potential barriers to commercial success.

Report Value Matrix

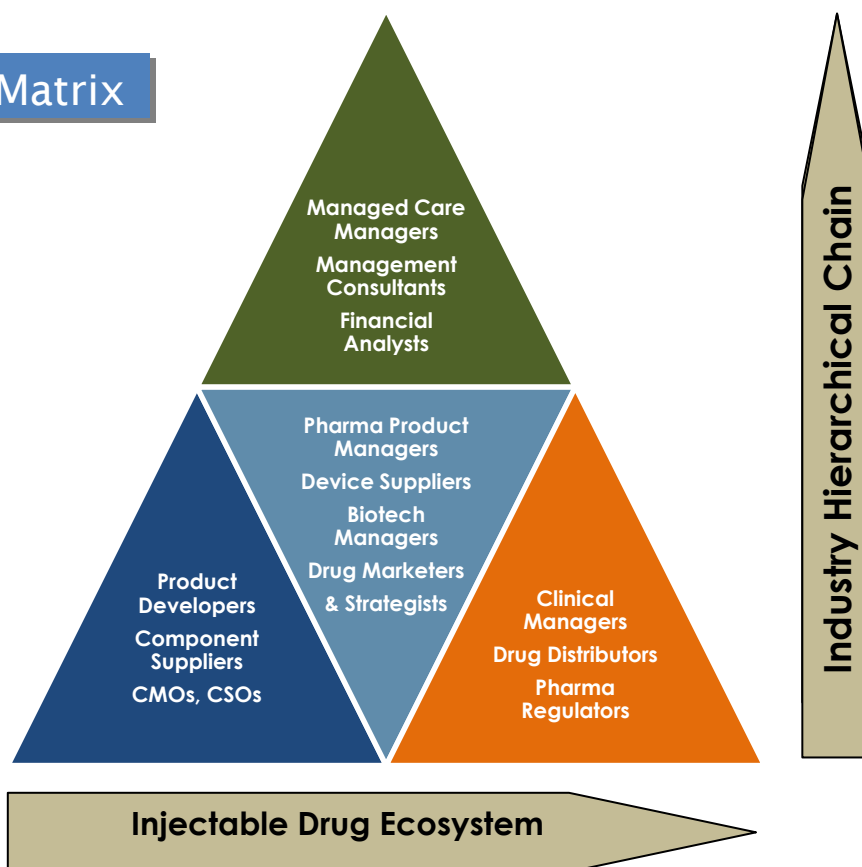


Table of Contents

Executive Summary

Prefilled Syringe Market Dynamics

- Prefilled Device Demand Drivers
 - Biological Drugs
 - Chronic Conditions & Self-Administration
 - Demographics & Healthcare Economics
 - Materials Technology and Design Evolution
 - Generics and Branding
- Competitive Landscape
- Risk Factors

Prefilled Syringes & Injectors – Commercial Devices

- Glass Prefilled Syringes
- Plastic Prefilled Syringes
- Ready-to-Fill Safety Syringes
- Diluent Prefilled Syringes
- Prefilled Syringe Autoinjectors
- Prefilled Pen Injectors
- Prefilled Needle-free injectors

Prefilled Syringe Design Factors

- Stability and Material Selection Issues
- Disposable Drug Cartridges
- Single vs Multi-Dose Devices
- Lyophilized Drugs/Reconstitution
- Syringe Safety/Sharps Protection
- Needle Configuration Strategies
- Human Engineering/Ergonomics

Prefilled Syringes & Devices - Segment Analysis

- Therapeutic Segments
 - Anaphylaxis
 - Anticoagulants
 - Autoimmune Diseases
 - Emergency Medicine
 - Hepatitis
 - Hematopoietics
 - Human Growth Hormone
 - Metabolic Diseases
 - Neurology
 - Reproductive Health
 - Vaccines
- Non-API Prefilled Syringes
 - Imaging Contrast Agents
 - Diluent/Solvent Syringes

Market Factors

- Syringe Disposal
- Regulatory Issues
- Patient Compliance
- Healthcare Economics

Company Profiles

Feature Summary

- Provides detailed analysis of prefilled syringe market segments, market dynamics and market demographics
- Analyzes therapeutic demand drivers and evaluates commercial prefilled device products in eleven major therapeutic segments
- Analyzes design factors, material selection issues, technologies and market development issues
- Charts product data, market share, and forecasts to 2015
- Profiles injectable drug and device participants, their product development activities, business strategies, and corporate alliances and affiliations
- Assesses the importance of pharma-device alliances and design partnerships on prefilled syringe products
- Evaluates the impact of economic, technology, and regulatory factors

Report Format and Availability

This report is available in electronic format. A site license for a single physical location and an Enterprise license are also available.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Research Associates

Greystone Research Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

Ordering Information

Orders may be placed via postal mail, e-mail or fax. Orders not accompanied by a purchase order must contain a telephone number for verification, and clearly indicate the physical shipping address. Orders which are not prepaid must indicate the billing address. There is no charge for handling and shipping for destination addresses within the continental US.

Payment

We accept the following forms of payment:

Company Check: Please make checks payable to 'Greystone Associates'

Credit Cards: We accept MasterCard, Visa and American Express

Wire Transfers: See 'Wire Transfers' below for more information

Orders Outside the U.S.

Orders must be prepaid via credit card, company check in US funds and drawn on a US bank, or wire transfer. There is a \$50 per copy shipping and handling charge for international shipments.

Wire Transfers: TD Banknorth
300 Franklin Street
Manchester, NH 03103
(Call for Account Information)

Mailing Address: Greystone Associates
Client Services
P.O. Box 1362
Amherst, NH 03031

Prefilled Syringes: Devices, Therapeutics, Players, Markets and Prospects

Select	Format	Price (U.S. funds)	Total
<input type="checkbox"/>	Electronic	\$3,850.00	
<input type="checkbox"/>	Site License	\$5,500.00	
<input type="checkbox"/>	Enterprise License	\$7,500.00	
Total Payment (U.S. funds)			

Method of Payment: Company Check    Wire Transfer (International)

Card Number: _____ Name on Card _____

Expiration Date: _____ Card CVV _____ Signature _____

Billing Information	Shipping Information
Name:	<input type="checkbox"/> Click here if same as Billing Information Name:
Title:	Title:
Company:	Company:
Street Address:	Street Address:
City,State/Province:	City,State/Province:
Country/Postal Code:	Country/Postal Code:
Phone:	Phone:
Fax:	Fax:
Email:	Email: