

Injectable Drug Delivery

Drugs, Devices, Targets,
Therapeutics and Forecasts

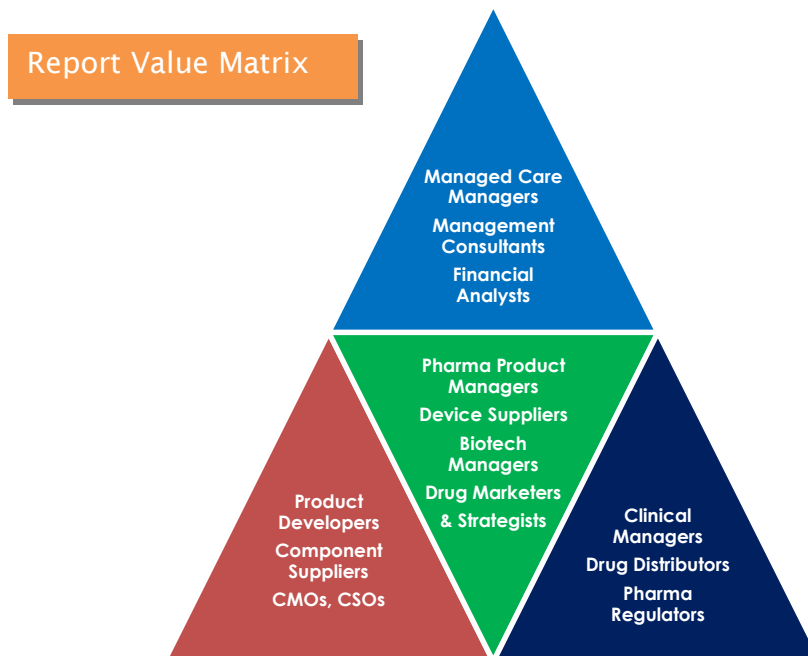


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Greystone Research Associates is pleased to announce the publication of a new market study. *Injectable Drug Delivery: Drugs, Devices, Targets, Therapeutics and Forecasts* is a comprehensive evaluation and analysis of the technology, products and participants providing the driving force behind this evolving segment of the drug delivery sector. The study is designed to provide drug company decision makers, drug delivery developers, device designers, healthcare marketers, and supply chain participants with a detailed understanding of the economics, technologies, disease segments, and commercial opportunities for injectable drugs. Provider organization business managers, healthcare administrators and investors will also benefit from this study.

Product Integration and Injectable Drug Delivery

The past decade has seen a dramatic shift in terms of the types of approved injectable drugs, the diseases they target, and the devices used to deliver them. This shift has fostered change on several levels of the healthcare sector. The injectable drug segment has seen a marked increase in the level of drug/device integration, as prefilled syringes and specialized injection devices proliferate in response to safety and economic challenges posed by recombinant protein drugs, while administration of injectables has moved increasingly from practitioner offices and healthcare facilities to patient homes. This report examines the key therapeutic, product, market and regulatory factors for injectable drugs across ten major disease and therapeutic classes, providing essential insight and forecasts into the implications of this evolving landscape.



- Injectable Drugs – The Market Opportunity
- The Evolving Drug Therapeutics Landscape
- Injectable Drug Demand Drivers
 - Diseases and Indications
 - Patient Demographics
 - Developing Economies
- Market Factors
 - Managed Care and Healthcare Costs
 - Regulations and Regulatory Sentiment
- Technology Drivers
 - Drug Stability
 - Device Design & Technology
 - Patient and Care-giver Sentiment
 - Self-Administration and Patient-friendly Features

- Commercial Injection Devices
- Syringes
 - Traditional Disposables
 - Prefilled Syringes
 - Glass
 - Plastic
 - Prefillable Safety Syringes
- Autoinjectors
- Safety Syringes
- Pen Injectors
- Needle-free Injectors
- Novel Injection Devices

- Injectable Drug Therapeutics – Technology Factors
- Formulation Factors
 - Biological Drug Stability
 - Sustained Release Formulations
 - Lyophilization and Reconstitution
- Growth of Prefilled Syringes
 - Partnerships and Alliances
 - PFS Manufacturing
 - Fill-and-Finish Operations
 - Device Selection Factors
 - Drug-Device Compatibility
 - Luer vs Fixed Needle
- Customized injection Devices

- Injectable Drug Therapeutics – Market Factors
- Regulatory Factors and Issues
 - FDA Regulations
 - FDA Guidance
 - Regulating Combination Products
 - Sharps Legislations
 - Growth and Diversity of Safety Syringes
 - Sharps Disposal
- Clinical Trial Factors
- Managed Care and Healthcare Economics

- Injectable Drug Therapeutics – Segment Assessments and Forecasts
- Anemia
- Anticoagulants
- Growth Hormone Deficiency
- Hepatitis
- Inflammatory Autoimmune Diseases
- Osteoporosis
- Multiple Sclerosis
- Reproductive Medicine

- Profiles of Market Participants

Feature Summary

- Analyzes and evaluates the shifting landscape for injectable drug delivery and assesses the market impact of new and emerging injectable drug products by therapeutic indication
- Analyzes syringe and injector device designs, feature/functionality, product branding, competing technologies and market development issues
- Provides detailed descriptions of key injectable drug therapeutic market segments, market demographics, and business strategies
- Forecasts injectable drug product demand by indication and therapy to 2016
- Profiles leading injection device companies, their product development activities, business strategies, and corporate alliances and affiliations
- Evaluates the impact of economic, technology, and regulatory factors on injectable drug delivery demand

Report Format and Availability

This report is available in electronic format. A site license for a single physical location and an Enterprise license are also available.

Methodology

Research methodology is based on primary research in the form of in-depth interviews with key market participants, technology developers, distributors, industry experts, and market influencers, a list that includes regulatory officials, industry trade groups, and materials standards organizations.

Primary data is evaluated and normalized against secondary sources including trade journal articles, technical literature, industry publications, company data sheets and published information, and statistical data from government agencies and trade associations.

Forecasts and projections of market demand and future market activity are derived using standard modeling and statistical techniques.

About Greystone Research Associates

Greystone Research Associates is a medical technology consulting firm focused on the areas of medical market strategy, product commercialization, venture development, and market research. We assist medical and healthcare market participants in achieving their business objectives through the creation of detailed development strategies, product commercialization programs, and comprehensive market and technology research and analysis.

Our market research publications are designed, researched and written to provide timely and insightful information and data on focused market segments, with the aim of providing market participants with the essential knowledge to refine and execute their marketing plans and financial targets.

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